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February 21, 2002

Mr. Erik W. Koeppen Reports Analyst Reports Analysis Division Federal Election Commission 999 E Street, N.W. Washington, DC 20463

Re: M-PAC

FEC ID No. C00365270

Dear Mr. Koeppen:

This is in response to your letter dated February 13, 2002 concerning the Mid-Year Report (1/1/2001-6/30/2001) of the above referenced Committee.

M-PAC (the "Committee") is a small committee that has few administrative expenses. Currently, it has no paid staff or rented office space and relies primarily on our firm, fundraising consultants and volunteers to administer the Committee's activities. All of the expenses incurred to operate the Committee, including payments to its consultants, have been reported as federal operating expenditures on the Committee's FEC reports.

We hope that this information adequately addresses your questions. If you need any further information, please do not hesitate to contact the Committee.

Judith L. Corley

General Counsel

M-PAC